

Migrate from Project Management and Accounting (PMA) to Microsoft Dynamics 365 Project Operations in days, not months

Unlock unified prospect-to-cash, advanced billing, AI insights—
and make migration to Microsoft Dynamics 365 Project Operations
effortless with our one-click tool.



Why move now?

Drive faster ROI

- Real-time WIP and cash-flow dashboards
- Flexible billing models: task-based, milestone, unit, retainer

Reduce risk and cost

- Eliminate custom dual-write scripts
- Cut total cost of ownership

Leverage built-in AI

- Copilot recommends staffing and forecasting
- Mobile-first time and expense capture

The migration hero

Our one-click data migration tool

- Extracts all PMA records (timesheets, invoices, forecasts)
- Automates transformation to Dataverse schema
- Loads directly into Dynamics 365 Project Operations

Your 3-step roadmap to move to Microsoft Dynamics 365 Project Operations

01

Assess and plan

Fixed-fee audit of your
PMA setup >
Clear timeline and costs

02

One-click migration

Run the tool >
Data moves in hours,
not weeks

03

Go-live and optimize

Activate evergreen's
industry-specific
functionality > Ongoing
managed services

Next steps:



1. [Book your free upgrade assessment](#)
2. [Explore our offering for you](#)

Let's talk



www.saglobal.com



info@saglobal.com

APAC: +65 6371 3601
EMEA: +44 (0) 2921 055902
Americas: +1 888 350 3123

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